



**CALIFORNIA
DEPARTMENT OF AGING**

Long-Term Care and Aging Services Division

**Statistical Fact Sheets
and
Program Narratives**

Data Covering
Fiscal Year 2007-08 through Fiscal Year 2010-11

March 2011

Introduction to the California Department of Aging Statistical Fact Sheets and Program Narratives March 2011

STATISTICAL FACT SHEETS

The California Department of Aging (CDA) *Statistical Fact Sheets* provide service performance data, demographic statistics, State operations budget allocations and local services expenditures, and local assistance expenditures for programs and services administered by CDA. Many of these programs are funded with both Federal and State funds under the Older Americans Act (OAA) and Older Californians Act (OCA), respectively. However, the amended State Budget for Fiscal Year (FY) 2009-10 eliminated the equivalent of nine months of Older Californians Act (OCA) State General Fund (GF) for specified Community Based Services Programs (CBSP) and all future GF.¹ The eliminated State-funded programs are: Alzheimer's Day Care Resource Center, Brown Bag, Linkages, Respite Purchase of Services, and Senior Companion. However, the statutory authority for these programs continues.

CDA contracts with its statewide network of 33 Area Agencies on Aging (AAA) to plan, develop, coordinate and administer services to assist older adults, adults with disabilities, and their caregivers. Each AAA is responsible for service delivery in one of 33 designated Planning and Service Areas (PSA). The AAAs may provide services directly or by contract. PSAs are geographic service regions consisting of one or more counties (and Los Angeles City) within the State. A list of PSAs by county is attached for your reference (see Attachment A).

The Statistical Fact Sheets also include information for two Medi-Cal funded programs: the Multipurpose Senior Services Program (MSSP) and the Adult Day Health Care (ADHC) Program. By interagency agreement with the Department of Health Care Services, CDA administers MSSP and certifies ADHC centers for participation in the Medi-Cal Program.

For AAA-administered programs, the Statistical Fact Sheets contain data extracted from individual reports AAAs submit for the prior fiscal year. The Administration on Aging (AoA) requires State Units on Aging (SUAs) to compile and submit Federal program data via the National Aging Program Information System (NAPIS) by January 31 of each year. Links to past NAPIS reports can be found on the CDA website on the Program Statistics/Demographics/Publications page at www.aging.ca.gov.

New this Year

Prior to FY 2010-11, CDA published only State-level Statistical Fact Sheets. Beginning with FY 2010-11, CDA also is publishing Statistical Fact Sheets at the PSA level. Each PSA-level Statistical Fact Sheet contains an individual AAA's performance and expenditure data for the prior two years (FY 2008-09 and FY 2009-10) and projections

¹ The other two CBSPs, the Foster Grandparent Program (FGP) and Health Insurance Counseling and Advocacy Program (HICAP) are not included. The GF for the FGP was eliminated in previous budget years. The HICAP is not GF supported and was not affected by these GF reductions. The statutory authority for the FGP continues.

for the current year (FY 2010-11). PSA- level Fact Sheets are not available for the ADHC Program and MSSP because the administration of these Medi-Cal programs does not conform to the PSA structure.

Expenditures

The State-level Fact Sheets report expenditures for the three prior fiscal years (FY 2007-08, FY 2008-09 and FY 2009-10), and projections for current fiscal year (FY 2010-11). Prior year information is based on annual State Operations costs and AAA fiscal closeouts, which include Federal and State General Fund dollars and local assistance. Local assistance includes funding from the following sources:

- *Program Income* - revenue generated by the AAA or subcontractor for contract-supported activities consisting of, but not limited to, voluntary contributions from a participant or responsible party as a result of program services. Program income is used for direct program expenses and may not be used to meet match requirements.
- *Local Match* - local cash and/or in-kind contributions (e.g., property, volunteer services, etc.) contributed by the AAA, subcontractor, or other local resources that qualify as match for contract funding purposes.
- *Local Non-Match* - local funding that does not qualify as match and/or is not being budgeted as match (e.g., federal funds, overmatch, etc.).

For OAA-funded programs, fluctuations in the expenditures reported between years may not necessarily reflect an increase or decrease in overall funding allocations. Unexpended Federal funds from OAA programs may be carried forward to a subsequent State fiscal year (SFY) within the same Federal fiscal year. Additionally, funds may be transferred among certain Federal programs within a SFY. Furthermore, AAAs may elect to not use any funds for Administration or certain programs depending on the community needs for older individuals, their families, and caregivers (e.g., Family Caregiver Support Program – Grandparents Caring for Children).

For OCA-funded programs, fluctuations in the expenditures reported between years also may not necessarily reflect an increase or decrease in overall funding allocations. Prior to the total elimination of State GF for the six of the remaining seven Community-Based Services Programs (CBSP) in FY 2010-11, AAAs were allowed to transfer funds among the CBSPs, provided the total budget for the CBSPs equaled the PSA's total CBSP allocation for the year. This rule did not apply to the Health Insurance Counseling and Advocacy Program (HICAP), which is supported through federal and special funds.

The prior year budget, in most cases, is used as the projected budget for the current year. Actual expenditure data for the current year is not available until year-end closeouts are received, and will be published in next year's Statistical Fact Sheets.

Throughout the Statistical Fact Sheets, the total program cost figures for the projected year reflect the "budget authority" as shown in the final Governor's Budget. The estimated performance and demographic data is based on allocated funding, not the budget authority amounts. This should be taken into account when comparing future proposed expenditures and future proposed performance.

The PSA-level Statistical Fact Sheets report actual expenditures for two prior fiscal years (FY 2008-09 and FY 2009-10) and projected expenditures for the current year (FY 2010-11). Projected expenditures for the current fiscal year are based on budget display allocations of Federal and State General Fund dollars only , and do not include local assistance.

In instances where budgeted allocations do not separate Administration allocations from Program allocation, or identify specific funding allocations for programs, CDA developed a methodology to report estimates. Please refer to the PSA-level Statistical Fact Sheet footnotes for more information.

Program Performance

The State- and PSA-level Statistical Fact Sheets provide service performance data and demographic statistics. Most performance data for the Statistical Fact Sheets are extracted from the individual reports AAAs submit both quarterly and annually. Performance data is representative of actual clients served and various services provided in each fiscal year. Reported are “unduplicated” client counts for registered services and “estimated unduplicated” counts for clients receiving non-registered services. Registered services require an exact unduplicated count of clients. Non-registered services are those services where it is not practical to collect client specific information or where requiring the client to register may serve as a barrier to receiving a service. Figures under an “estimated” column assume that the number of sites and/or client slots will remain relatively constant from year to year. The actual prior year number of clients served also is often used as an estimate for the anticipated number of clients that will be served in the current year, because actual client counts are reported only at the close of each year. However, not all programs project estimated counts for future years. In addition, not all program Statistical Fact Sheets include performance data. The Disease Prevention and Health Promotion program uses a narrative style to discuss demographic and performance accomplishments. These are available by request.

In Fiscal Year 2008-09, CDA implemented the California Aging Reporting System (CARS) that substantially changed data collection and reporting requirements for a number of AAA-administered programs. CDA expects some data fluctuation during the next few years as a result of these changes.

Demographics

Demographic elements do not necessarily sum to total client counts due to missing data in each variable or clients declining to provide information. Individual programs' Statistical Fact Sheets include footnotes that explain data variances. Not all Statistical Fact Sheets include demographic data.

PROGRAM NARRATIVES

Program Narratives provide information on the purpose of each program, program eligibility requirements, and program history. Links to program narratives and histories can be found under the Statistics/Demographics/Publications page at www.aging.ca.gov. Recent changes to any program are included in the narrative. This information often helps to place the data in context. CDA recommends referring to the Program Narratives when reviewing program data.